

# MEDIA KIT

Dew Wealth Management

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*“To fulfill my desire to provide meaningful guidance, I started Dew Wealth Management with the mission of providing clients with a trusted advisor who is as invested as they are in planning for a better tomorrow.*

*- Jim Dew*

## About Jim Dew

Jim Dew’s affinity for investing and financial matters began in college when he majored in mathematics. Jim brought his love of finances to his career as a Certified Financial Planner®. In the past, he has been a compliance officer and regional manager for a national financial services company. His experience supervising financial planners motivated him to start his own independent firm in order to provide unbiased, objective advice.

### Jim’s credentials include:

- BS, University of Arizona
- MBA, Arizona State University
- Certified Financial Planner (CFP®)
- Chartered Financial Consultant (ChFC®)
- Certified Private Wealth Advisor (CPWA®)
- Certified Divorce Financial Analyst (CDFA™)
- Financial Planning Association (FPA)
- Past President, FPA of Greater Phoenix
- Executive Council Charities, Life Member
- New Pathways for Youth, Board of Directors
- Maricopa Bar Association Faculty
- Teaches CE classes for Attorneys and CPAs
- Approved by National Ethics Bureau™

Jim is also active in the community and has raised over \$700,000 for the Boys and Girls Club of Phoenix in the last ten years. He continues to work with other children’s charitable organizations and is passionate about helping others.

Jim is a native Arizonan and a resident of Scottsdale. He values fitness and a healthy lifestyle, particularly enjoying reading, hiking, and golfing. Jim has been married for more than 20 years to his beautiful wife, Mimi. He is still crazy about her.

*Jim has appeared in:*



**AzBusiness**  
Magazine

**THE ARIZONA REPUBLIC**

**Consumer Reports**

**Kiplinger's** PERSONAL FINANCE

**THE WALL STREET JOURNAL.**